BREWE LAYMAN P.S.
Attorneys at Law

Initial Consultation Checklist

The following is a partial list of documents you should compile to bring with you to your initial consultation:

Document	SPOUSE 1	SPOUSE 2
Complete federal income tax returns with W-2s for the past three (3) years	☐	☐
Current paystubs for both parties	☐	☐
Most recent statement you have for all IRA, 401-K, investment, pension, stock option, deferred compensation and retirement accounts	☐	☐
Social Security benefit statement for both parties	☐	☐
A list of all of your debts including mortgage balances	☐	☐
Prenuptial, Postnuptial and Community Property Agreements	☐	☐
Corporate tax returns (last 5 years) for any business in which the parties have an interest	☐	☐
Life Insurance Policies including the declaration pages	☐	☐
Assessed tax valuation statements for any real property	☐	☐
Appraisals on any real property owned by the parties which are less than two (2) years old	☐	☐
Any financial statements completed by the parties in the last three (3) years	☐	☐

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